

**YEAH1 GROUP
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

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No: 10/2020/YEG/TT-DHĐCĐ

Ho Chi Minh City, March 27th, 2020

**PROPOSAL TO
THE 2020 GENERAL MEETING OF SHAREHOLDERS**

Approval of Distribution of Treasury Shares

To: General Meeting of Shareholders of Yeah1 Group Corporation

Pursuant to:

- *The Law on Enterprise No. 68/2014/QH13 issued by the National Assembly on 26 November 2014;*
- *The Law on Securities No.70/2006/QH11 approved by the National Assembly on June 29th, 2006 and the Law on Securities No. 62/2010/QH12 approved by the National Assembly on November 24th, 2010 amending, supplementing a number of articles of the Law on Securities No.70/2006/QH11;*
- *Decree No.71/2017/ND-CP dated June 6, 2017 on the Guidelines on Corporate Governance applicable to public companies and its guiding documents;*
- *2019 financial statements audited by PwC (Vietnam) Ltd.*
- *The Charter of Yeah1 Group Corporation*

As approved by the Annual General Meeting of Shareholders 2019 by Resolution No. 0805B/2019/NQ/DHĐCĐ, the Board of Directors issued Resolution No. 2105-YEG/2019/NQ-HĐQT dated May 21, 2019 to implement the share buyback transaction. Accordingly, the Company has successfully conducted the repurchase of shares as follows:

- Number of shares redeemed: 1,774,340 shares;
- Implementation time: from June 18, 2019 to July 17, 2019;
- Average trading price: VND 79,869/share;
- Total value of treasury shares: VND 141,715,291,355

In order to optimize cash flow and for the purpose of business development and expansion, the Company would like to submit to the General Meeting of Shareholders for authorizing the Board to distribute a part or all of the treasury shares, including the decision on price, time, target investors and execution method.

Respectfully propose to General Meeting of Shareholders for consideration.

Recipients:

- *As mentioned above;*
- *Archived.*

**On behalf of the Board of Directors
CHAIRMAN**

(Signed and sealed)

NGUYEN ANH NHUONG TONG