YEAH1 GROUP CORPORATION	**SOCIALIST REPUBLIC OF VIETNAM**
	Independence – Freedom – Happiness
---------***---------	---------***---------
No: 09/2019/YEG/TT-ĐHĐCĐ	*Ho Chi Minh City, April 22nd, 2019*

PROPOSAL TO
THE 2019 GENERAL MEETING OF SHAREHOLDERS
Share buy-back plan

To: **General Meeting of Shareholders of Yeah1 Group Corporation**

Pursuant to:

- *The Law on Enterprise No. 68/2014/QH13 issued by the National Assembly on 26 November 2014;*
- *The Charter of Yeah1 Group Corporation;*
- *Law on Corporate Income tax issued by the National Assembly on 03 June 2008;*
- *Resolution no. 1803A/2019/NQ/HDQT/YEG dated 18th March 2019 by Board of Directors; and*
- *The Audited* consolidated *financial statements 2018 by PwC (Vietnam) Ltd.*

The Board of Directors ("the BOD") of the Yeah1 Group Corporation ("the Company") would like to propose to the General Meeting of Shareholders for approval of using retained earnings (based on the Audited consolidated financial statements 2018) and share premium to buy back shares.

The order of funds to purchase treasury shares is as follows:

No	Sources of fund	Amount (VND)
1	2018 undistributed profit	80,000,000,000
3	Share premium from private placement in 2018 (planned)	220,000,000,000
	Total expected funds:	**300,000,000,000**

Propose to the General Meeting of Shareholders to authorize the BOD to perform and propose a detailed plan for purchasing shares including but not limited to the followings: purchase price, time of purchase, number of shares and necessary procedures to carry out the registration of treasury share purchase in accordance with regulations.

Respectfully propose to General Meeting of Shareholders for consideration.

Recipients:	**On behalf of the Board of Directors** **CHAIRMAN**
– As mentioned above;	
– Archived.	*(Signed and sealed)*
	NGUYEN ANH NHUONG TONG