

**YEAH1 GROUP
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

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No: 05/2020/YEG/BCTT-ĐHĐCĐ

Ho Chi Minh City, March 27th, 2020

**REPORT AND PROPOSAL TO
THE 2020 GENERAL MEETING OF SHAREHOLDERS**
Report and Proposal on Changes in Plan for Digital Investment Projects

To: General Meeting of Shareholders of Yeah1 Group Corporation

Pursuant to:

- *The Law on Enterprise No. 68/2014/QH13 issued by the National Assembly on 26 November 2014*
- *The Charter of Yeah1 Group Corporation; and*
- *The current situation of contract negotiations for a merger and acquisition deal in the Digital sector;*
- *The result on negotiation between Yeah1 Group, YouTube and all related parties.*

As authorized by the General Meeting of Shareholders, the Finance - Investment Committee have actively negotiated and implemented other related works to handle investments on digital platforms of Yeah1 Group Corporation in subsidiaries/financial investments; including the receivable from the transfer of 100% ownership at ScaleLab LLC. However, because of the information related to the agreement with ScaleLab LLC (including transfer price) has been made public, the negotiation has not resulted in expected way to date.

The Board of Directors (“BOD”) of the Yeah1 Group Corporation (“the Company”) would like to propose to the General Meeting of Shareholders for continuing authorizing to the Finance – Investment Committee to negotiate, purchase/transfer and decide other related transactions/work with recent digital investment projects to ensure best interest of shareholders. Authorization period: from the 2020 AGM approval date to the nearest General Shareholder Meeting.

Respectfully propose to General Meeting of Shareholders for consideration.

Recipients:

- *As mentioned above;*
- *Archived.*

On behalf of the Board of Directors

CHAIRMAN

(Signed and sealed)

NGUYEN ANH NHUONG TONG